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**Jin Bao Bao Holdings Limited**  
**金寶寶控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 01239)**

**UPDATES ON THE MAJOR TRANSACTION  
DISPOSAL OF THE ENTIRE ISSUED SHARE CAPITAL OF  
CHENG HAO INTERNATIONAL LIMITED**

References are made to the announcements issued by Jin Bao Bao Holdings Limited (the “**Company**”) dated (i) 19 April 2017 in respect of the Disposal; and (ii) dated 12 May 2017 and 31 May 2017 in relation to the delay in despatch of the Circular issued by the Company (collectively being the “**Announcements**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements, unless the context requires otherwise.

On 9 June 2017, the Company was informed by the Stock Exchange that it was of the view that the Company would not have sufficient operations and assets to meet Rule 13.24 of the Listing Rules upon completion of the Disposal.

The Company is now seeking advices from its legal advisers on the abovementioned matter and to decide whether to apply to the Listing Committee of the Stock Exchange for a review on such ruling.

Further announcement(s) will be made by the Company as and when appropriate to update the Shareholders regarding the status of the Disposal.

By Order of the Board  
**Jin Bao Bao Holdings Limited**  
**Xie Yan**  
*Executive Director*

Hong Kong, 9 June 2017

*As at the date of this announcement, the Board comprises Mr. Ling Zheng, Mr. He Xiaoming, Ms. Ngai Mei and Ms. Xie Yan as executive Directors; Mr. Lee Chi Hwa, Joshua, Mr. Lam Chi Wai and Mr. Chan Chun Kau as independent non-executive Directors.*

*In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.*